

Auditor's Report on Half Yearly Financial Results and Year to Date Results of
SMVD Poly Pack Limited (formerly SMVD Poly Pack Pvt. Ltd.)
Pursuant to the Regulation 33 of the
SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
Board of Directors of
SMVD Poly Pack Limited
Kolkata
West Bengal

We have audited the half yearly financial results of **SMVD Poly Pack Limited** ("the Company") (formerly SMVD Poly Pack Pvt. Ltd.) for the half year ended March 31, 2018 and the financial results for the period 01.10.2017 to 31.03.2018 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these half yearly financial results as well as the year to date results:

- (i) have been presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and
- (ii) give a true and fair view of the net profit/ loss and other financial information for the half year ended March 31, 2018 as well as the year to date results for the period from 01.10.2017 to 31.03.2018.

Place: Kolkata
Date: 30th May, 2018



For **D. K. Parmanandka & Co.**
Chartered Accountants
Firm Registration No.: 322388E

D. K. Parmanandka
(Dilip Kumar Parmanandka)
Partner
Membership No.: 056252

SMVD POLY PACK LIMITED

71, B.R.B. BASU ROAD, BLOCK A-513, 5TH FLOOR
 KOLKATA - 700 001, INDIA
 PHONE : 91 33 2235 0460, 2235 4254, Cell : 91 9330866856
 Fax : 91 33 2235 4254, E-mail : smvd513@gmail.com
 Website : www.smvdpolypack.com
 CIN : U25200WB2010PLC141483

SMVD POLY PACK LIMITED (formerly known as SMVD Poly Pack Pvt. Ltd.)
 REGISTERED OFFICE : 71, B.R.B. BASU ROAD, BLOCK- A, 5TH FLOOR, ROOM NO. 513, KOLKATA 700001
 CIN NO- U25200WB2010PLC141483

STATEMENT OF ASSETS & LIABILITIES AS AT 31ST MARCH, 2018.

₹. In Lacs

Particulars	YEAR ENDED	
	31.03.2018	31.03.2017
	(AUDITED)	(AUDITED)
A. EQUITY AND LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	496.54	133.02
(b) Reserves and Surplus	1,337.07	587.22
	1,833.61	720.23
(2) Non-Current Liabilities		
(a) Long-Term Borrowings	681.48	805.28
(b) Deferred Tax Liabilities (Net)	136.66	127.78
(c) Long - Term Provisions	4.13	-
	822.27	933.07
(3) Current Liabilities		
(a) Short Term Borrowings	752.97	725.75
(b) Trade Payables	413.55	270.84
(c) Other Current Liabilities	428.72	133.11
(d) Short - Term Provisions	49.12	32.46
	1,644.36	1,162.16
TOTAL - EQUITY AND LIABILITIES	4,300.24	2,815.46
B. ASSETS		
(1) Non-current Assets		
(a) Fixed assets		
- Tangible Assets	1,499.29	1,574.25
- Capital Work in Progress	679.75	-
(b) Non - Current Investments	13.00	13.00
(c) Long - Term Loans and Advances	1.01	0.61
	2,193.05	1,587.86
(2) Current assets		
(a) Inventories	1,201.82	848.33
(b) Trade Receivables	410.85	254.18
(c) Cash and Bank Balances	69.17	48.48
(d) Short - Term Loans and Advances	394.27	76.61
(e) Other Current Assets	31.08	-
	2,107.19	1,227.60
TOTAL - ASSETS	4,300.24	2,815.46



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STATEMENT OF STAND ALONE AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2018.

₹. In Lacs

Patriculars	SIX MONTHS ENDED		YEAR ENDED	
	31.03.2018	30.09.2017	31.03.2018	31.03.2017
	(AUDITED)	(UNAUDITED)	(AUDITED)	(AUDITED)
1 Income from Operations (a) Net Sales / Income from Operations (Net of Excise Duty/GST)	2,415.35	2,307.29	4,722.63	3,570.78
Total income from Operations (net)	2,415.35	2,307.29	4,722.63	3,570.78
2 Expenses				
(a) Cost of Materials Consumed	1,462.63	1,803.53	3,266.16	2,847.15
(b) Purchase of Stock in Trade	506.91	74.11	581.01	-
(c) Changes in Inventories of Finished Goods, Work-in-Progress & Stock-in-Trade	-50.77	-111.97	-162.74	-112.89
(d) Employee Benefits Expenses	54.80	44.69	99.49	75.69
(f) Depreciation & Amortization Expenses	44.72	44.66	89.38	83.01
(g) Other Expenses	209.40	233.08	442.48	344.13
Total Expenses	2,227.69	2,088.10	4,315.78	3,237.09
3 Profit/(Loss) from operations before other Income, finance cost and exceptional items(1-2)	187.66	219.19	406.85	333.69
4 Other Income	14.05	9.50	23.55	41.76
5 Profit/(Loss) from ordinary activities before finance cost and exceptional items (3+4)	201.71	228.68	430.39	375.45
6 Finance Cost	96.05	92.85	188.89	204.62
7 Profit/(Loss) from ordinary activities after finance cost but before exceptional items (5-6)	105.66	135.84	241.50	170.83
8 Exceptional items	0.76	-	0.76	-
9 Profit/(Loss) from ordinary activities before tax (7-8)	104.90	135.84	240.74	170.83
10 Less: Tax Expense				
(a) Current Tax / MAT	-23.28	-25.81	-49.08	-32.46
(b) Deferred Tax Liability/ (Assets)	-3.99	-4.89	-8.88	-18.94
(c) MAT Credit Entitlement	31.08	-	31.08	-
11 Profit/(Loss) from ordinary activities after tax (9±10)	108.71	105.14	213.86	119.43
12 Extra Ordinary items (net of tax Rs. NIL Expenses_NIL Lakhs)	-	-	-	-
13 Net Profit/(Loss) for the period (11+12)	108.71	105.14	213.86	119.43
14 Paid - up Equity Share capital (Face Value of Rs. 10/- each)	49.65	33.25	49.65	13.30
15 Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting Year	1,337.07	692.36	1,337.07	587.22
16 Earning Per Share (EPS) (In Rs.)				
(a) Basic & diluted before Extra -ordinary items	2.56	5.24	6.85	8.98
(b) Basic & diluted after Extra- ordinary Items	2.56	5.24	6.85	8.98


Pramod Kumar Agarwal
Chairman and Managing Director
DIN : 00324999



Place : Kolkata
Date : 30th May 2018



For D. K. Parmanandka & Co.
Chartered Accountants
Firm's Registration No. 322388E


(Dilip Kumar Parmanandka)
Partner
Membership No. 056252

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NOTES:

1 Corresponding previous period's figures have been reworked, regrouped, rearranged and reclassified wherever necessary to confirm with current period's figures.

2 The above result have been approved and taken on record by the Board of Directors in their meeting held on 30.05.2018

